



1. MARKET DESCRIPTION :

- DEMAND - GOOD FOR LEAF AND STRONG FOR DUST.
- PRICES WERE IRREGULAR AND EASIER EXCEPT FOR FEW LIQUORING SORTS WHICH WERE WELL COMPETED FOR, MORE SO IN THE DUST CATEGORY.
- INTERNAL BUYERS AND MAJOR BLENDERS WERE MAIN STAY, WITH SOME SUPPORT FROM EXPORTERS.
- THE DUST AVERAGE WAS HIGHER THAN THAT OF LEAF.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 47		
	SALE - 47	SALE - 46	+/-	SALE - 47	SALE - 46	+/-	2024-25	2023-24	2022-23
LEAF	197.23	203.27	-6.04	165.29	164.87	0.42	209.67	170.46	185.64
DUST	207.48	208.46	-0.98	159.45	158.46	0.99	208.00	165.21	181.38
TOTAL	198.25	203.89	-5.64	164.69	164.25	0.44	209.46	169.87	185.15

3. QUANTITY OFFERED AND SOLD IN SALE - 47 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT%		OUT% UPTO SALE NO - 47		
				S - 47	2023-24	2024-25	2023-24	2022-23
LEAF	49.30	36.52	26	27	22	28	27	
DUST	4.41	4.04	8	35	15	31	21	
TOTAL	53.71	40.56	24	28	21	29	27	

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 47/2024-25	196.36	203.48	209.55	186.03	191.52
SALE - 46/2024-25	202.79	210.33	211.35	188.24	191.98
SALE - 47/2023-24	163.01	178.05	163.09	152.83	136.51

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED S - 47/2024-25	67.3	19.4	7.2	5.1	1.0
SOLD S - 47/2024-25	64.9	19.4	8.8	5.8	1.1

6. PRICE RANGE - CTC (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 47		
	SALE - 47	SALE - 46	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 320.00	1.0	1.4	4.5	2.2	3.2
B. % OF TEA SELLING BETWEEN ₹ 310.00-319.99	0.6	1.1	1.6	0.9	1.1
C. % OF TEA SELLING BETWEEN ₹ 300.00-309.99	1.6	2.0	2.5	1.2	1.7
D. % OF TEA SELLING BETWEEN ₹ 290.00-299.99	0.4	0.8	2.3	1.3	1.5
E. % OF TEA SELLING BETWEEN ₹ 280.00-289.99	0.9	1.1	3.3	1.6	2.3
F. % OF TEA SELLING BETWEEN ₹ 270.00-279.99	1.6	1.5	3.9	1.9	2.6
G. % OF TEA SELLING BETWEEN ₹ 260.00-269.99	2.3	2.5	4.3	2.2	2.9
H. % OF TEA SELLING BETWEEN ₹ 250.00-259.99	2.6	3.5	4.9	2.6	3.8
I. % OF TEA SELLING BETWEEN ₹ 240.00-249.99	4.2	6.0	5.0	3.1	4.0
J. % OF TEA SELLING BETWEEN ₹ 230.00-239.99	7.2	7.4	5.0	3.6	4.4
K. % OF TEA SELLING BETWEEN ₹ 220.00-229.99	8.5	8.7	4.7	4.0	4.6
L. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	8.6	8.1	4.2	4.1	4.1
M. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	6.5	6.4	4.7	4.1	4.4
N. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	3.6	4.4	7.6	3.6	3.2
O. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	4.5	4.9	7.3	4.0	4.3
P. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	10.4	8.7	6.8	4.0	4.5
Q. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	22.3	22.0	7.2	3.6	4.4
R. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	11.5	7.7	3.6	3.6	4.1
S. % OF TEA SELLING BELOW ₹ 150.00	1.8	1.5	16.7	48.4	38.7

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/- UPTO DIFF
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOLKATA S/50	November 7, 2024	111774	2783805	November 15, 2023	134751	3062256	-278451
SILIGURI S/1	November 19, 2024	129215	4060276	December 14, 2023	138211	4541513	-481237
GUWAHATI S/51	November 28, 2024	179131	4407535	November 22, 2023	152517	4126356	281179

CURRENCY RATES: 1 USD = 84.37, 1 GBP = 105.76, 1 EUR = 87.98 (SOURCE: freecurrencyapi.com 23rd November 2024)

SILIGURI PRICE RANGE UPTO - 47

DOOARS/TERAI ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 350.00	2.9	0.9	1.4
B. % OF TEA SELLING BETWEEN ₹ 340.00-349.99	1.6	0.7	0.8
C. % OF TEA SELLING BETWEEN ₹ 330.00-339.99	1.9	1.0	1.3
D. % OF TEA SELLING BETWEEN ₹ 320.00-329.99	2.4	1.2	1.7
E. % OF TEA SELLING BETWEEN ₹ 310.00-319.99	3.0	1.5	1.9
F. % OF TEA SELLING BETWEEN ₹ 300.00-309.99	4.8	2.1	2.8
G. % OF TEA SELLING BETWEEN ₹ 290.00-299.99	4.4	2.3	2.4
H. % OF TEA SELLING BETWEEN ₹ 280.00-289.99	6.4	2.9	3.7
I. % OF TEA SELLING BETWEEN ₹ 270.00-279.99	7.6	3.3	4.3
J. % OF TEA SELLING BETWEEN ₹ 260.00-269.99	8.2	3.8	4.8
K. % OF TEA SELLING BETWEEN ₹ 250.00-259.99	9.3	4.6	6.2
L. % OF TEA SELLING BETWEEN ₹ 240.00-249.99	9.4	5.5	6.5
M. % OF TEA SELLING BETWEEN ₹ 230.00-239.99	9.0	6.4	7.2
N. % OF TEA SELLING BETWEEN ₹ 220.00-229.99	8.0	7.0	7.4
O. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	6.4	7.2	6.3
P. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	5.0	7.2	6.8
Q. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	2.9	6.1	4.7
R. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	2.2	6.5	5.9
S. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	1.5	6.4	5.7
T. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	1.1	5.2	5.0
U. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	0.7	4.7	3.7
V. % OF TEA SELLING BELOW ₹ 150.00	1.4	13.2	9.2

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	0.4	0.0	0.1
B. % OF TEA SELLING BETWEEN ₹ 240.00-249.99	0.4	0.0	0.1
C. % OF TEA SELLING BETWEEN ₹ 230.00-239.99	0.8	0.0	0.1
D. % OF TEA SELLING BETWEEN ₹ 220.00-229.99	1.2	0.1	0.3
E. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	2.0	0.2	0.5
F. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	4.4	0.3	0.8
G. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	12.8	0.5	0.8
H. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	12.6	0.7	1.7
I. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	12.4	1.0	2.7
J. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	13.6	1.6	3.6
K. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	6.6	2.3	4.9
L. % OF TEA SELLING BETWEEN ₹ 140.00-149.99	5.8	3.3	7.3
M. % OF TEA SELLING BETWEEN ₹ 130.00-139.99	9.6	6.1	13.9
N. % OF TEA SELLING BETWEEN ₹ 120.00-129.99	8.6	11.1	23.0
O. % OF TEA SELLING BETWEEN ₹ 110.00-119.99	5.2	32.6	19.4
P. % OF TEA SELLING BETWEEN ₹ 100.00-109.99	3.0	35.0	13.0
Q. % OF TEA SELLING BELOW ₹ 100.00	0.7	5.1	7.7

